THE NOTES BELOW REPRESENT NOTES AFTER THE SECOND CHECK HAS BEEN COMPLETED.

LATE-FILED SUPPLEMENTS WILL LIKELY RESULT IN THE CONTINUANCE OF YOUR CASE

The Probate Examiners can be reached at ProbateNotes@courts.sbcounty.gov. Emails must have the case identification information and hearing time/date in the subject line. No attachments will be opened. Probate examiners can only respond to inquiries regarding the meaning of comments in the notes. Please do not send emails to state that documents have been filed, to request a confirmation of whether documents have been received, or to request the clearing of notes. No legal or procedural advice may be given.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE FRANK GAFKOWSKI

DATE: 09/25/06 TIME: 8:30 DEPT: S5P

CASE #: SC SS02281

CASE NAME: MATTER OF JESSIE VELASQUEZ

HEARING:

Ex parte hearing re: APPROVAL OF SALE OF PERSONAL PROPERTY

COUNSEL:

RUTH L HENRICKS (CPE)...HARTNELL LISTER & MOORE

JESSIE VELASQUEZ (CEP)...C.L. FARRELL (SC)...JOHN M RAG (SC)...JOHN M RAGER

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON approval of sale of personal property

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

Ex-parte hearing on 9/6/06. conservatee objects to the sale of vehicles. Court re-appoints counsel for conservatee.

RECOMMENDATION

None

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San Bernardino Superior Court
CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE FRANK GAFKOWSKI

DATE: 09/25/06 TIME: 9:00 DEPT: S5P

CASE #: SC SS01181

CASE NAME: IN THE MATTER OF EDGAR V BAKER

HEARING:

SEVENTH AND FINAL Account and Report of PUBLIC GUARDIAN and Petition for allowance of fees filed.

COUNSEL:

EDGAR V BAKER (CEP)...

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL

GENERAL INFORMATION

Accounting period 12/23/04 – 7/21/06 (19 months)

Assets on hand \$5,347.69

THIS CASE IS SET FOR HEARING ON 7th and Final account and Petition for fees

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. PG and County Counsel request fees of \$1,250.00 each.
- 2. Petitioner alleges the balance of funds on hand will be paid to Dept. of Health Services as partial payment of their claim.

RECOMMENDATION:

RFA subject to court's confirmation of fees. Once approved, set hearing for filing of receipts and final discharge for 10/1/07.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE FRANK GAFKOWSKI

DATE: 09/25/06 TIME: 9:00 DEPT: S5P

CASE #: SC SS01579

CASE NAME: MTR RE MARY LOU STEWART

HEARING:

Accounting Review

COUNSEL:

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL MARY LOU STEWART (CEP)...GARY A MYERS

GENERAL INFORMATION 6th account now due

THIS CASE IS SET FOR HEARING ON Accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED
1. Accounting not filed. Need same.

RECOMMENDATION:

When an accounting is not filed as required, the court shall take action as specified in Pr.C. § 2620.2

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE FRANK GAFKOWSKI

DATE: 09/25/06 TIME: 9:00 DEPT: S5P

CASE #: SC SS01869

CASE NAME: MTR OF ROSELLA RACHUY

HEARING:

Accounting Review

COUNSEL:

PUBLIC GUARDIAN (CPE)...RALPH K HEKM AN

ROSELLA RACHUY (CEP)...LAMB MORRIS & LOBELLO

GENERAL INFORMATION:

4th Account is due

Continued from 8/28/06 No appearance.

THIS CASE IS SET FOR HEARING ON Accounting Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

- 1. Accounting is not filed.
- Clerk mailed notice.

RECOMMENDATION:

When an accounting is not filed as required, the court shall take action as specified in Pr.C. § 2620.2

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE FRANK GAFKOWSKI

.....

DATE: 09/25/06 TIME: 9:00 DEPT: S5P

CASE #: SC SS02850

CASE NAME: MTR OF VIOLET M CARRIGAN

HEARING:

FIRST Account and Report of PUBLIC GUARDIAN and Petition for allowance of fees filed.

COUNSEL:

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL VIOLET M CARRIGAN (CEP)...KARIN HORSPOOL

GENERAL INFORMATION

Accounting period 4/6/05 - 7/7/06 (15 months)

Assets on hand \$9,009.97

THIS CASE IS SET FOR HEARING ON 1st account current and petition for fees

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. No Final I&A filed. Accounting report indicates \$0.00 initial balance/I&A value yet initial and 1st supplemental I&As have been filed totaling \$10,286.07. These assets either existed at commencement of conservatorship (and would need to be reflected in opening inventory balance) or they were received later (and would not be an inventory item but instead would be reflected in the accounting transactions). Need verified supplement explaining/correcting accounting. Also need Final I&A.
- 2. PG and County counsel request fees of \$1,000.00 each.

RECOMMENDATION:

Need to clear notes.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE FRANK GAFKOWSKI

DATE: 09/25/06 TIME: 9:00 DEPT: S5P

CASE #: SC SS02854

CASE NAME: MTR OF RAYMOND ATKINSON

HEARING:

Accounting Review

COUNSEL:

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL RAYMOND ATKINSON (CEP)...E. JOAN NELMS

GENERAL INFORMATION:

1st Account is due for the period 7/18/05 – 7/18/06

Continued from 8/28/06 at request of counsel. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Accounting Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

1. Accounting is not filed.

RECOMMENDATION:

When an accounting is not filed as required, the court shall take action as specified in Pr.C. § 2620.2

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San Bernardino Superior Court
CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE FRANK GAFKOWSKI

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DATE: 09/25/06 TIME: 9:00 DEPT: S5P

CASE #: SC SS02857

CASE NAME: MTR OF IRENE EMMA KLASSEN

HEARING:

FIRST Account and Report of PG and Petition for allowance of fees filed.

COUNSEL:

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL IRENE EMMA KLASSEN (CEP)...SHERRI L KASTILAHN

GENERAL INFORMATION:

Accounting period 4/18/05 – 5/18/06 (13 months)

Assets on hand \$6,493.06

THIS CASE IS SET FOR HEARING ON 1st Account current and Petition for Fees

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. PG and County counsel request fees of \$691.00 each.
- 2. Accounting report indicates \$0.00 initial balance/I&A value yet initial and several supplemental I&As have been filed totaling \$24,519.68. These assets either existed at commencement of conservatorship (and would need to be reflected in opening inventory balance) or they were received later (and would not be an inventory item but instead would be reflected in the accounting transactions). Need verified supplement explaining/correcting accounting.

RECOMMENDATION:

Need to clear notes.

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San Bernardino Superior Court
CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE FRANK GAFKOWSKI

.....

DATE: 09/25/06 TIME: 9:00 DEPT: S5P

CASE #: SLCSS01252

CASE NAME: IN THE MATTER OF GRAHAM CASTLE

HEARING:

SIXTH Account and Report of PUBLIC GUARDIAN and Petition for allowance of fees filed.

COUNSEL:

GRAHAM CASTLE (CEP)...HARTNELL HORSPOOL & FOX

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL

GENERAL INFORMATION

Accounting period 1/28/05 - 1/30/06

Assets on hand \$30,297.59

THIS CASE IS SET FOR HEARING ON 6th account current and petition for fees

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. PG and County Counsel request fees of \$1,250.00 each

RECOMMENDATION:

RFA subject to court's confirmation of fees. Once approved, set next accounting review for 11/19/07

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE FRANK GAFKOWSKI

DATE: 09/25/06 TIME: 9:00 DEPT: S5P

CASE #: SLCSS02161

CASE NAME: MTR OF KIRBY COLSON

HEARING:

THIRD Account and Report of PUBLIC GUARDIAN and Petition for allowance of fees filed.

COUNSEL:

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL

KIRBY COLSON (CEP)...HARTNELL HORSPOOL & FOX

GENERAL INFORMATION:

Accounting period 1/20/05 - 2/2/06

Assets on hand \$1/992.69

THIS CASE IS SET FOR HEARING ON 3rd account current and petition for fees

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. PG and County Counsel request fees of \$498.00 each

RECOMMENDATION:

RFA subject to court's confirmation of fees. Once approved, set next accounting review for 11/19/07

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE FRANK GAFKOWSKI

DATE: 09/25/06 TIME: 9:00 DEPT: S5P

CASE #: SLCSS02592

CASE NAME: MTR OF LEWIS HARDIN

HEARING:

SECOND Account and Report of PUBLIC GUARDIAN and Petition for allowance of fees filed.

COUNSEL:

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL

LEWIS HARDIN (CEP)...HARTNELL HORSPOOL & FOX

GENERAL INFORMATION

Accounting period 4/26/05 – 6/27/06 (14 months)

Assets on hand \$1,609.50

THIS CASE IS SET FOR HEARING ON 2nd Account current and Petition for fees

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. PG and County Counsel request fees of \$402.00 each.

RECOMMENDATION:

RFA subject to court's confirmation of fees. Once approved, set next accounting review for 11/19/07.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE FRANK GAFKOWSKI

DATE: 09/25/06 TIME: 9:00 DEPT: S5P

CASE #: SLCSS3248

CASE NAME: IN THE MATTER OF CLINTON STROUD

HEARING:

TWELFTH Account and Report of PUBLIC GUARDIAN and Petition for

allowance of fees filed.

COUNSEL:

CLINTON STROUD (CEP)...HARTNELL HORSPOOL & FOX

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL

GENERAL INFORMATION

Accounting period 3/25/05 – 3/23/06 (12 months)

Assets on hand \$1,223.49

THIS CASE IS SET FOR HEARING ON 12th Account Current and Petition for fees

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. PG and County Counsel request fees of \$256.00 each.

RECOMMENDATION:

RFA subject to court's confirmation of fees. Once approved, set next accounting review for 11/19/07

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE FRANK GAFKOWSKI

DATE: 09/25/06 TIME: 9:00 DEPT: S5P

CASE #: SLCSS4030

CASE NAME: MTR OF GREGORY TURNEY

HEARING:

Report Sale and Petition for Order Confirming Sale of Real

Property.

COUNSEL:

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL

GREGORY TURNEY (CEP)...HARTNELL HORSPOOL & FOX

Address: 105 W. Cypress, Redlands, CA (Order allowing sale of conservatee's

personal residence entered 9/15/05.)

Appraised Value: \$350,000 (reappraisal for sale 4/10/06)

Sale Price: \$340,000

First Overbid: \$357,500

Deposit: \$34,000

Commission: None

Additional Bond: None (Public Administrator)

Reason for Sale: Necessary to pay debts and expenses

Market Exposure: Published, posted, circulated property info.

Notice: Ok (including publication). Due diligences filed for Margaret Yates

(sister) and Brett Turney (brother).

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE FRANK GAFKOWSKI

DATE: 09/25/06 TIME: 9:00 DEPT: S5P

CASE #: SLCSS6357

CASE NAME: IN THE MATTER OF SANDRA CRANDALL

HEARING:

Accounting Review

COUNSEL:

SANDRA CRANDALL (CEP)...HARTNELL HORSPOOL & FOX

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL

GENERAL INFORMATION:

4th Account now due

THIS CASE IS SET FOR HEARING ON Accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Accounting not filed.

RECOMMENDATION:

When an accounting is not filed as required, the court shall take action as specified in Pr.C. § 2620.2.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE FRANK GAFKOWSKI

DATE: 09/25/06 TIME: 9:00 DEPT: S5P

CASE #: SLCSS7269

CASE NAME: IN THE MATTER OF RONALD MORGAN

HEARING:

SIXTH Account and Report of PUBLIC GUARDIAN and Petition for allowance of fees filed.

COUNSEL:

RONALD MORGAN (CEP)...HARTNELL HORSPOOL & FOX

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL

GENERAL INFORMATION

Accounting period 3/25/05 – 3/23/06

Assets on hand \$6,166.00

THIS CASE IS SET FOR HEARING ON 6th account current and petition for fees

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. PG and County counsel request fees of \$220.00 each

RECOMMENDATION:

RFA subject to court's confirmation of fees. Once approved, set next accounting review for 11/19/07

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE FRANK GAFKOWSKI

DATE: 09/25/06 TIME: 9:00 DEPT: S5P

CASE #: SLCSS8742

CASE NAME: IN THE MATTER OF DENISE ROSS

HEARING:

SECOND Account and Report of PUBLIC GUARDIAN and Petition for allowance of fees filed.

COUNSEL:

DENISE ROSS (CEP)...HARTNELL HORSPOOL & FOX

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL

GENERAL INFORMATION

Accounting period 5/27/05 – 7/12/06 (14 months)

Assets on hand \$1,501.75

THIS CASE IS SET FOR HEARING ON 2nd Account Current and Petition for Fees

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. PG and County Counsel request fees of \$375.00 each

RECOMMENDATION:

RFA subject to court's confirmation of fees. Once approved, set next accounting review for 11/19/07

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE FRANK GAFKOWSKI

DATE: 09/25/06 TIME: 9:00 DEPT: S5P

CASE #: SLCSS9280

CASE NAME: IN THE MATTER OF GREG STANTON TUCKER

HEARING:

Accounting Review

COUNSEL:

GREG STANTO TUCKER (CEP)...HARTNELL HORSPOOL & FOX

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL

GENERAL INFORMATION

3rd Account due

THIS CASE IS SET FOR HEARING ON Accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. Accounting not filed

RECOMMENDATION:

When an accounting is not filed as required, the court shall take action as specified in Pr.C. § 2620.2.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE FRANK GAFKOWSKI

DATE: 09/25/06 TIME: 9:00 DEPT: S5P

CASE #: SLCSS9390

CASE NAME: IN THE MATTER OF DENISE MARTIN

HEARING:

THIRD Account and Report of PUBLIC GUARDIAN and Petition for allowance of fees filed.

COUNSEL:

PUBLIC GUARDIAN (CPE)...COUNTY COUNSEL

DENISE MARTIN (CEP)...HARTNELL HORSPOOL & FOX

GENERAL INFORMATION

Accounting period 2/23/05 - 3/23/05

Assets on hand \$734.23

THIS CASE IS SET FOR HEARING ON 3rd account current and petition for fees

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. PG and County Counsel request fees of \$184.00 each

RECOMMENDATION:

RFA subject to court's confirmation of fees. Once approved, set next accounting review for 11/19/07

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE FRANK GAFKOWSKI

DATE: 09/25/06 TIME: 9:00 DEPT: S5P

CASE #: SPRSS07164

CASE NAME: MTR OF CELIA R ARELLANO

HEARING:

Petition for Probate, Letters of Tstmntry with full authority under IAEA.

COUNSEL:

CELIA KING (PET)...ROGER VON KAESBORG

CELIA R ARELLANO (DEC)...

GENERAL INFORMATION:

Continued from 8/28/06 reason: publication does not reflect case number. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for Probate and for Letters Testamentary w/full authority under IAEA

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

- 1. Will waives bond.
- Proof of Publication is filed, however, publication does not include the case number of the estate within the published notice. Need proper publication and proof.

RECOMMENDATION:

RFA subject to note 2. Once approved, set hearing on the filing of the inventory & appraisal for 5/14/07. Set hearing on accounting review for 11/19/07. Accounting to be filed 30 days in advance

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE FRANK GAFKOWSKI

DATE: 09/25/06 TIME: 9:30 DEPT: S5P

CASE #: SC SS03108

CASE NAME: MTR OF LA VERNE H. NEUHAUS

FILE OUT FOR READI 9-21

HEARING:

Jury Trial -- Estimated trial length *** hours.

COUNSEL:

DORIS L. NEUHAUS (CPE)...CARROLL M LA SON LA VERNE H. NEUHAUS (CEP)...JAMES B CHURCH

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE FRANK GAFKOWSKI

DATE: 09/25/06 TIME: 9:30 DEPT: S5P

CASE #: SPRSS06772

CASE NAME: TRT AGMT BTWN KENNETH AND BARBARA LEEMAN

FILE OUT FOR READI 9-21

HEARING:

Court Trial -- Estimated trial length *** hrs.

COUNSEL:

ALLEN SHEERIN (PET)...ALLAR, SHELTON & O'CONNOR

RONALD SHEERIN (STE)...CARL G EHMANN

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San Bernardino Superior Court
CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE FRANK GAFKOWSKI

DATE: 09/25/06 TIME: 10:45 DEPT: S5P

CASE #: SC SS02769

CASE NAME: MTR OF JOHN H MIKEASKY

HEARING:

Hearing Re: Verification Of Bond.

COUNSEL:

JOHNNY MIKEASKY (CPE)...JAMES B CHURCH

JOHN H MIKEASKY (CEP)...

Matter may go off calendar as bond is posted

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San Bernardino Superior Court
CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 09/25/06 TIME: 9:00 DEPT: S4P

CASE #: SG SS00622

CASE NAME: IN THE MATTER OF GABRIEL ANGEL DELGADO

HEARING:

Hearing Re: PROOF OF BLOCKED ACCOUNT.

VACATE - Proof of blocked account filed.

COUNSEL:

GABRIEL ANGEL DELGADO (MIN)...

TINA MARIE GHAZARIAN (GPE)...ARNOLD H WUHRMAN

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

.....

DATE: 09/25/06 TIME: 8:30 DEPT: S4

CASE #: SG SS01742

CASE NAME: IN THE MATTER OF BENJAMIN VASQUEZ JR & DAISEY V

HEARING:

Petition for Termination of Guardianship

COUNSEL:

DAISEY VASQUEZ (MIN)...
BENJAMIN VASQUEZ (MIN)...

BENJAMIN VASQUEZ JR (GP)...PRO/PER CECILIA VASQUEZ (GP)...PRO/PER MARIA MALDONADO (MOT)...PRO/PER

GENERAL INFORMATION: Letters originally issued 6/13/97 to paternal grandparents. **Continued from 8/14/06 to address calendar notes.**

THIS CASE IS SET FOR HEARING ON Petition for Termination, person only, filed by mother, minors 16 and 10

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Petitioner alleges petitioner is able to care for minors now and that the quardians agree. However no consent is signed by quardians.
- 2. Guardians each personally served on 7/26/06.
- 3. Need to file proof of personal service on father, and oldest minor or due diligence declaration.

RECOMMENDATION:

Need Notice

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 09/25/06 TIME: 9:00 DEPT: S4P

CASE #: SG SS02272

CASE NAME: MTR OF SUMMER JULIET CRUZ ET AL

HEARING:

Petition for Appointment of Guardian

SEE PAGE 4

COUNSEL:

ARIANA CRUZ (MIN)...
ALEXANDER CRUZ (MIN)...
ANTHONY CRUZ (MIN)...

MARIE ANNETTE PATTON (PG)...BRENDA BALLEW-WARD

GENERAL INFORMATION: On 5/9/05, the court acknowledged competing petitioners (maternal grandmother and paternal grandmother) were both withdrawing their petitions for guardianship and court ordered minors returned to custody of mother (Christen Cruz).

Temporary letters were issued to Marie Patton 4/20/06 Continued from 5/22/06 & 6/19/06

Continued from 7/24/06 wherein the court ordered: 1) Petition of Brezzy Gallegos is reinstated as competing petition vs Patton petition. 2) Parties shall submit to a 730 evaluation. Parties to share cost equally and cooperate in implementation of evaluation. 3) Temp orders to remain.

Matter referred to Court investigator for investigation and report. Nothing new filed.

THIS CASE IS SET FOR HEARING ON

Petition for Guardianship, person only, by maternal grandmother (Marie Patton), minors 6, 4 and 2

Competing petition for Guardianship, by paternal grandmother (Brezzy Gallegos)

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED; **Petition by Patton:**

- 1. Father has signed nomination, waiver and consent.
- 2. Need to file proof of personal service on mother.
- 3. Need to file proof of mailed service on MGF, PGM and MGF or due diligence declaration(s).

Petition by Gallegos:

- 4. Amended petition for guardianship filed 11/1/04 included minor Summer Juliet Cruz. However petitioner/Gallegos was previously granted guardianship of minor/Summer. The Patton petition did not include minor/Summer. Court may wish to clarify what minors are being sought after.
- 5. Need Court investigator report

RECOMMENDATION:

Need 730 report and Court investigator report.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 09/25/06 TIME: 9:00 DEPT: S4P

CASE #: SG SS02272

CASE NAME: MTR OF SUMMER JULIET CRUZ ET AL

HEARING:

Hearing Re: PET. FOR APPOINTMENT OF GDN BY BREZZY GALLEGOS.

SEE PAGE 3

COUNSEL:

ARIANA CRUZ (MIN)...
ALEXANDER CRUZ (MIN)...
ANTHONY CRUZ (MIN)...

MARIE ANNETTE PATTON (PG)...BRENDA BALLEW-WARD

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 09/25/06 TIME: 9:00 DEPT: S4P

CASE #: SG SS02281

CASE NAME: IN THE MATTER OF MONTEL ROBINSON

HEARING:

OSC re: TERMINATION OF GUARDIANSHIP

COUNSEL:

TERRI WALTON (GP)...PRO/PER

MONTEL ROBINSON (MIN)...

GENERAL INFORMATION: Letters of Guardianship originally issued 12/11/98 Continued from 4/10/06. No appearance. Court refers matter to CI for investigation and report. Citation issued to Terri Walton

Continued from 6/12/06 wherein guardian/Terri Walton is ordered to contact this court on hearing date or submit written documentation as to the current whereabouts of the minor. Proposed successor guardian is no longer willing to be the guardian. Failure to respond to this notice can result in monetary sanctions.

Continued from 7/31/06 for Court investigator report and notices. No appearance.

THIS CASE IS SET FOR HEARING ON OSC re Termination of Guardianship, filed by guardian, minor 14

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

- Petitioner/guardian alleges petitioner has relocated to the State of Illinois but before making the move made arrangements for a successor guardian. Petitioner further alleges that the proposed successor guardian no longer is willing to apply for successor guardianship and petitioner has requested the minor be remanded as a ward of the State.
- 2. Minor has signed waiver and consent.
- Mother is deceased
- 4. Need to file proof of service on father and PGPs or due diligence declaration(s).
- Need return of Citation.
- 6. Court Investigator's report recommends termination of guardianship as minor is now a 300 ward and placed in a confidential foster home.

RECOMMENDATION: None.

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San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 09/25/06 TIME: 9:00 DEPT: S4P

CASE #: SG SS04662

CASE NAME: MTR OF OSCAR REDES

HEARING:

Petition for Termination of Guardianship

COUNSEL:

LUPE CONTRERAS (GP)...PRO/PER

OSCAR REDES (MIN)...

MANUEL CARRILLO (FAT)...PRO/PER

GENERAL INFORMATION: Letters were originally issued 10/18/04 **Continued from 7/10/06. Matter referred to CI for investigation and report.**

THIS CASE IS SET FOR HEARING ON Petition for Termination of Guardianship filed by father, minor 7

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- Mother deceased.
- 2. Petitioner/Father alleges no notice given in petition for appointment of guardianship and guardianship was established fraudulently. However Proof of Personal Service completed on 10/3/04 which is 15 days prior to 10/18/04 petition for appointment of guardianship hearing date. Note: Original petition alleges father agreed to guardianship, but no waiver & consent was signed.
- 3. Objection filed by guardian/paternal aunt, stating father was given notice 10/3/04 and has never been actively involved in minor's life before and after mother's death in 2003.
- 4. Need court investigator report

RECOMMENDATION:

Need Court investigator report.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 09/25/06 TIME: 9:00 DEPT: S4P

CASE #: SG SS04932

CASE NAME: MTR RE KYLE RAMOS ET AL

HEARING:

Accounting Review

COUNSEL:

FLORDELIZA T RAMOS (GE)...PRO/PER

KYLE RAMOS (MIN)... KIANNA RAMOS (MIN)...

GENERAL INFORMATION: Letters issued for guardianship of the estate on 05/31/06. 1st accounting is due for the period 5/31/05 – 5/31/06

Continued from 7/10/06 Guardian present. Petitioner must file accounting. Nothing new filed.

THIS CASE IS SET FOR HEARING ON accounting review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED – 1. No accounting filed.

RECOMMENDATION:

When an accounting is not filed as required, the court shall take action as specified in Pr.C. § 2620.2.

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San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 09/25/06 TIME: 9:00 DEPT: S4P

CASE #: SG SS05021

CASE NAME: MTR OF BRANDON EARL WREZINSKI

HEARING:

Petition for Termination of Guardianship

COUNSEL:

BERTHA L CORLEY (GP)...PRO/PER BRANDON EARL WREZINSKI (MIN)...

GENERAL INFORMATION: Letters issued 10/17/05 Continued from 7/10/06 to address calendar notes.

THIS CASE IS SET FOR HEARING ON Petition for Termination of guardianship, filed by guardian PGM, minor 8

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Petitioner is guardian alleges mother is out of custody and able to provide for minor. Court may wish to refer to court investigator for investigation report.
- 2. Mother personally served on 6/13/06.
- 3. Father personally served on 8/1/06.
- 4. Due diligence declaration filed as to PGF indicating efforts to locate were unsuccessful. JTD
- 5. Order Dispensing notice to MGM reason: name unknown/deceased. However, this is inconsistent with Order prescribing notice to MGM named as Lisa Looney and has been noticed. It is MGF who is unknown/deceased and listed in the findings. Court may wish to revisit orders. JTD

RECOMMENDATION:

None.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 09/25/06 TIME: 9:00 DEPT: S4P

CASE #: SG SS05391

CASE NAME: MTR OF JEINON HALLIDAY ET AL

HEARING:

Petition for Appointment of Guardian

COUNSEL:

RUBY D. PETTAWAY (GP)...PRO/PER

JEINON HALLIDAY (MIN)... JAHZARA J. HALLIDAY (MIN)...

GENERAL INFORMATION: Temporary orders granted on 6/20/06.

Continued from 7/17/06 & 8/28/06 to address calendar notes. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by maternal aunt, minors 5 and 3

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

- 1. Need to file proof of personal service on mother.
- 2. Proof of service via express mail filed as to father submitted in court. Father is in Georgia. Mailed service would be satisfactory, however, need proof of certified mailed service with returned receipt.
- 3. Need to file proof of mailed service on MGPs and PGPs or due diligence declaration.

RECOMMENDATION:

Need notice

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 09/25/06 TIME: 9:00 DEPT: S4P

CASE #: SG SS05392

CASE NAME: MTR OF PERNIESHA JONES ET AL

HEARING:

Petition for Appointment of Guardian

COUNSEL:

SONJA M EDWARDS (GP)...PRO/PER

PERNIESHA JONES (MIN)...
PERCELL JONES (MIN)...
PERCYRAY JONES (MIN)...

GENERAL INFORMATION: Temporary orders denied on 6/21/06 as no emergency Continued from 7/17/06 to address calendar notes.

Continued from 8/28/06 to complete service on mother. No appearance. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by great maternal aunt, minors 13, 7 & 6

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- Due diligence declaration filed as to mother indicating efforts to locate mother were unsuccessful. Petitioner alleges mother called her on 6/18/06 indicating she was incarcerated. Court may wish to inquire of petitioner whether petitioner could contact Prison Locater at (916) 445-6713 to obtain whereabouts for service.
- 2. Due diligence declaration filed as to father indicating efforts to locate father were unsuccessful. JTD
- 3. Oldest Minor (Perniesha) personally served 7/18/06.
- 4. Due diligence declarations filed as to PGPs indicating efforts to locate were unsuccessful. JTD

RECOMMENDATION:

Court's discretion

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San Bernardino Superior Court
CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 09/25/06 TIME: 9:00 DEPT: S4P

CASE #: SG SS05401

CASE NAME: MTR OF HALLIE JANE BAKER

HEARING:

Hearing Re: PROOF OF BLOCKED ACCOUNT.

COUNSEL:

PALMYRA JANE BAKER (GE)...JAMES D MADDEN

HALLIE JANE BAKER (MIN)...

GENERAL INFORMATION:

Continued from 7/24/06. Petition for guardianship, estate only, by mother, minor 11. is granted Subject to filing of UCCJEA. Court further stated no I&A or accounting would be set as there will not be anymore monies coming in.

Continued from 8/28/06 at request of counsel needs more time to file proof. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Proof of blocked account

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Father deceased. Minor is beneficiary of two life insurance policies.
- 2. Petitioner requests no bond as funds will be placed in blocked account.
- 3. Proof of blocked account not filed.
- 4. Per petition for appointment, the estimated estate value to be received by guardian is \$159,000. Pr.C.§ 2620 requires an accounting. Does court wish to revisit prior order of 7/24/06?

RECOMMENDATION:

Need proof of blocked account. If approved, court to set future dates. Set hearing on filing inventory & appraisal for 5/14/07. Set hearing on accounting review on 11/19/07. Accounting to be filed 30 days in advance. Note local rules regarding the filing of bank statements. Accounting to be filed 30 days in advance.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 09/25/06 TIME: 9:00 DEPT: S4P

CASE #: SG SS05412

CASE NAME: MTR OF MARISSA MARIE LOPEZ ET AL

HEARING:

Petition for Appointment of Guardian

COUNSEL:

ALICE GONZALES (GP)...PRO/PER

MARISSA MARIE LOPEZ (MIN)...
JESSIE JOAQUIN LOPEZ (MIN)...

GENERAL INFORMATION: Temporary orders denied on 7/6/06 as no emergency.

Continued from 7/31/06 for Martines/father #1 must file written objections. Petitioner is ordered to file amended petition to address relationship to the minor and the DOB of the minor (note 6). Matter referred to CI for investigation and report.

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by Maternal Aunt, minors 1 ½ years and 2 months.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Mother signed Nomination, Consent and Waiver of notice.
- 2. Maternal grandfather signed consent and waiver of notice.
- 3. Father #2 was personally served on 7/5/06.
- 4. Need proof of personal service on father#1. However, as father #1 was present at last hearing, court could deem father #1 noticed. JTD
- 5. Need to file notice of hearing and proof of service on MGM, PGPs#1, and PGPs#2 or due diligence declaration(s).
- 6. Petitioner alleges CPS involvement prompted petition for guardianship.
- 7. Petition states both minors' birthdates as 5/10/06. However, birth certificate shows DOB as 12/27/04 for minor, Marissa. UCCJEA declaration shows minor's DOB as 12/27/04 and 2nd minor's DOB as 5/10/06. Does court wish to require petitioner to file an amended petition or verified supplement? **Amended petition filed and shows corrected DOBs.**
- 8. Petitioner states she is cousin to the mother of the minors. If this statement is true, she is a cousin greater than the first degree to the minors and a D.C.S. report is required. Amended petition shows petitioner is second cousin.

 Need DCS report as petitioner's relation is greater than 1st degree cousin.
- 9. DCS report is favorable to petitioner

RECOMMENDATION: None

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San Bernardino Superior Court
CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 09/25/06 TIME: 9:00 DEPT: S4P

CASE #: SG SS05482

CASE NAME: MTR OF BRANDON RASHAD DOSS

HEARING:

Petition for Appointment of Guardian

COUNSEL:

CATHY A REVELS (GP)...ROBERT J FALKENTHAL

BRANDON RASHAD DOSS (MIN)...

GENERAL INFORMATION: Temporary letters issued 8/29/06

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by maternal aunt, minor 15

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Petitioner alleges minors are under the guardianship of maternal grandmother in Arkansas, but minor is currently living with petitioner since June 2006.
- 2. Arkansas guardian/maternal grandmother signed waiver and consent. If petition is granted, court may wish to direct maternal grandmother to seek termination of guardianship in Arkansas.
- 3. Minor and sister of minor each signed a waiver and consent.
- 4. Petition appears procedurally complete.

RECOMMENDATION:

None.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DUKE D ROUSE

DATE: 09/25/06 TIME: 9:00 DEPT: S4P

CASE #: SG SS05491

CASE NAME: MTR OF CHRISTOPHER J MACDONALD

HEARING:

Petition for Appointment of Guardian

COUNSEL:

SHAWN D MACDONALD (GE)...GUAY P WILSON CHRISTOPHER J MACDONALD (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, estate only, by Mother, minor 7

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Petitioner requests no bond as funds are a result of the minor being beneficiary on pay on death account held by father. However, since father is now deceased a bond \$30,000 will be required. Alternatively, court may order the funds place in a blocked account.
- 2. PGF and MGPs have each signed a waiver and consent.
- 3. It appears on the petition that MGM is deceased. Does court wish to dispense with notice?
- 4. Court may wish to review confidential screening form.

RECOMMENDATION:

Court's determination re bond. If approved, court to set future dates. Set hearing on filing inventory & appraisal for 5/14/07. Set hearing on accounting review on 11/19/07. Accounting to be filed 30 days in advance. Note local rules regarding the filing of bank statements. Accounting to be filed 30 days in advance.

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San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER MICHAEL J GASSNER

DATE: 09/25/06 TIME: 10:30 DEPT: S10P

CASE #: SG SS04845

CASE NAME: MTR OF AALIYAH CARY

HEARING:

Petition for Termination of Guardianship

COUNSEL:

JENNIFER EDINGTON (GP)...PRO/PER LA SHAWN EDINGTON (GP)...PRO/PER

AALIYAH CARY (MIN)...

CHRISTINE MARIE EDINGTON (MOT)...PRO/PER

GENERAL INFORMATION: Letters issued 6/13/05

THIS CASE IS SET FOR HEARING ON Petition for termination filed by mother, minor 4

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Petitioner alleges she is now able to care for minor and that guardians have frustrated mothers efforts to maintain contact with minor.
- 2. Petitioner requests in the event termination is not granted, that the court would establish visitation.
- 3. Guardian/Jennifer Edington personally served 9/13/06
- 4. Need to file proof of service on guardian/LaShawn Edington
- 5. Due diligence declaration filed as to father and PGPs indicating efforts to locate were unsuccessful. JTD
- Objection to termination filed by guardian/Jennifer Edington indicating mother is not able to care for minor and refers to a current restraining order against mother (SBSFF084736). Court may wish to refer matter to court investigator for investigation and report.

RECOMMENDATION:

Court's discretion.

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San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER MICHAEL J GASSNER

DATE: 09/25/06 TIME: 10:30 DEPT: S10P

CASE #: SG SS04950

CASE NAME: MTR OF ALEXIS ADAN ORELLANA

HEARING:

OSC re: REMOVAL/SUSPENSION OF POWERS

COUNSEL:

TERESA ORELLANA (GP)...PRO/PER

ALEXIS ADAN ORELLANA (MIN)...WALTER MOORE

JOSE A ORELLANA (GP)...PRO/PER

GENERAL INFORMATION: This case is set for hearing on OSC re Removal/Suspension of powers for failure to file proof of blocked account.

On 9/6/05 Court orders petitioners to place \$305,264.38 in 3 different blocked accounts and submit proofs of those blocked accounts at next court appearance.

On 9/19/05, No proof shown or appearance made. Court suspended guardian's powers and issued citation. Court also appointed Attorney Walter Moore as minor's counsel. Continued from 10/31/05, 12/19/05, 2/6/06 & 3/13/06 – see notes below

***Continued from 5/22/06 Court ordered guardian surcharged \$305,264.38. Guardian to file written objection to surcharge and Public Guardian is noticed re: possible successor appointment.

***On 5/25/06 Ex-parte order Granted to withdraw \$30,000, \$10,000 each from Wells Fargo account, Washington Mutual account and Bank of America account and to deposit funds in blocked account at Inland Community.

***Last continued from 8/7/06 where in the court stays suspension of powers and surcharge pending proof of blocked account.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

1. Proof of blocked account is filed. However, it appears that the full amount of \$305,264.38 was placed in 1 blocked account which is in non-compliance of the court's 9/6/05 order (checks to be placed in 3 separate accounts). On 12/19/05 court ruled that petitioner is authorized to withdraw \$101,754.79 from Wells Fargo and deposit with BofA and withdraw the same amount from Wells Fargo for deposit with Washington Mutual. No new proof of blocked accounts filed. Order on same entered 12/20/05.

- 2. Proof of personal service was made on 10/26/05. The cost of service was \$38.00
- 3. Proof of blocked account for \$30,000 at Inland Community Bank filed. Still need proof of blocked account for balance of funds.
- 4. No objections to surcharge have been filed. However, it appears that funds are deposited as follows:
 - Inland Community proof of blocked account filed 6/11/06
 - Wells Fargo Bank proof of blocked account filed 10/17/05
 - Bank of America No proof of blocked account
 - Washington Mutual No proof of blocked account.
- 5. Declaration filed by Walter Moore, counsel for minor indicating funds were transferred and placed in blocked accounts as ordered by the court. However, still no proof of blocked accounts filed.

RECOMMENDATION:

Still need proof of blocked accounts from B of A and Washington Mutual. Co-guardians are currently suspended. Court may wish to Set OSC re removal/surcharge. Issue Citation and have it personally served upon guardian and guardian's counsel. Notice Public Guardian re possible successor appointment. An accounting will need to be filed from 6/13/05 to date of suspension. Court may wish to set the accounting review within 60 days.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER MICHAEL J GASSNER

DATE: 09/25/06 TIME: 10:30 DEPT: S10P

CASE #: SG SS05015

CASE NAME: MTR OF TRACY TOMU ETAL

HEARING:

Trial Setting Conference

COUNSEL:

LESILA V LOUSIALE (GP)...PRO/PER IKINASIO V LOUSIALE (GP)...PRO/PER

TRACY TOMU (MIN)...

MALIA TOMU (MIN)...

ADRIANA TOMU (MIN)...

SOSEFO TOMU (MIN)...

As this is a trial setting conference, no calendar notes will be prepared

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San Bernardino Superior Court
CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER MICHAEL J GASSNER

DATE: 09/25/06 TIME: 10:30 DEPT: S10P

CASE #: SG SS05416

CASE NAME: MTR OF VIRIDIANA M. LEON ET AL

HEARING:

Petition for Appointment of Guardian

COUNSEL:

MARIA LEON (GP)...PRO/PER

VIRIDIANA M. LEON (MIN)...
CINDY M. LEON (MIN)...
VIVIANA C. LEON (MIN)...
MIGUEL A. LEON JR (MIN)...

GENERAL INFORMATION: Temporary letters issued 7/6/06

Continued from 7/31/06 Matter re-referred to Family Court Services forthwith. Matter is also referred to Court investigator for investigation and report. Nothing new filed.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by paternal grandmother, minors 10, 7, 6 & 4

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Father has signed nomination, waiver and consent.
- Need to file proof of personal service as to mother on permanent guardianship (only previously noticed as to temporary guardianship).
- 3. Need Court investigator report

RECOMMENDATION:

Need notice (note 2) and Court investigator report.

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San Bernardino Superior Court
CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER MICHAEL J GASSNER

.....

DATE: 09/25/06 TIME: 10:30 DEPT: S10P

CASE #: SG SS05485

CASE NAME: MTR OF MICHAEL L KELLER II

HEARING:

Petition for Appointment of Guardian

COUNSEL:

KIMBERLY L CLINE (GP)...PRO/PER

MICHAEL L KELLER II (MIN)...

GENERAL INFORMATION: Temporary letters issued 8/29/06

THIS CASE IS SET FOR HEARING ON Petition fro Guardianship, person only, by caretaker, minor 15

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Minor signed waiver and consent.
- 2. Due diligence declaration filed as to mother indicating mother is in custody in CA. Personal service is required per PrC 1511. Need proof of personal service. Alternatively, court may require further diligence by having petitioner mail notice via certified mail and file proof of returned receipt and a declaration why personal service cannot be obtained. JTD
- Due diligence declaration filed as to father indicating petitioner has spoken with father as well as brother and grandmother of the minor. Does court wish further diligence in light of the contact between petitioner and father. JTD
- 4. Need to file notice of hearing and proof of mailed service on DCS, PGPs, MGF and brothers if 12 years or older.
- 5. Need DCS report as petitioner is a non-relative.
- 6. Court may wish to review confidential screening form (tabbed).
- 7. Court investigator reports that guardian no longer wishes to pursue guardianship and requests the guardianship petition be dismissed.

RECOMMENDATION:

Suggest court dismiss petition as per Court investigator request. (note7)

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San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER MICHAEL J GASSNER

DATE: 00/05/00 TIME: 40:00 DEDT: 0405

DATE: 09/25/06 TIME: 10:30 DEPT: S10P

CASE #: SG SS05486

CASE NAME: MTR OF IMANI & ADRIEN OLANDER JR

HEARING:

Petition for Appointment of Guardian

COUNSEL:

NATASHIA R MIX (GP)...PRO/PER

IMANI OLANDER (MIN)...
ADRIEN OLANDER JR (MIN)...

GENERAL INFORMATION: Temporary letters issued 8/29/06

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by paternal grandmother, minors 5 and 3

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Father signed waiver and consent.
- Due diligence declaration filed as to mother indicating maternal grandmother would not disclose mother's location and other efforts to locate were unsuccessful.
- 3. Need to file proof of mailed service on MGF or due diligence declaration.
- 4. Section 1(c) and subsequent attachment as to information re minor Adrien Olander is omitted from petition. Need to file verified supplement.

RECOMMENDATION:

None.

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San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER MICHAEL J GASSNER

DATE: 09/25/06 TIME: 10:30 DEPT: S10P

CASE #: SG SS05495

CASE NAME: MTR OF BRADLY CASEY JAMES PANTALION

HEARING:

Petition for Appointment of Guardian

COUNSEL:

WINDEE CORAL MCKINNON (GP)...PRO/PER PAT WILLIAM MCKINNON (GP)...PRO/PER BRADLY CASEY JAMES PANTALION (MIN)...

GENERAL INFORMATION: Temporary orders denied 8/31/06 – no appearance

THIS CASE IS SET FOR HEARING ON petition for guardianship, person only, by maternal grandmother and spouse, minor 1

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Father personally served 9/12/06
- 2. Need to file proof of personal service on mother
- 3. Due diligence declaration filed as to MGF indicating he is deceased.
- 4. Need to file proof of service on PGPs. Petition indicates PGPs are deceased. However, no order dispensing notice is filed. Court may require petitioner to file proposed order dispensing with notice to PGPs. JTD
- 5. Court to review confidential screening form (tabbed)

RECOMMENDATION:

Need notice.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER MICHAEL J GASSNER

DATE: 09/25/06 TIME: 10:30 DEPT: S10P

CASE #: SG SS05496

CASE NAME: MTR OF MICHAEL R & WYNTER L GROSS

HEARING:

Petition for Appointment of Guardian

COUNSEL:

EDWARD GROSS (PET)...ROBERT G MCCOY JR

KENNETH O PARRY (GP)...PRO/PER

CYNTHIA VANDEHEY-PARRY (GP)...PRO/PER

MICHAEL R GROSS (MIN)... WYNTER L GROSS (MIN)...

GENERAL INFORMATION:

Temporary orders denied 8/30/06 – court finds jurisdictional issue.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by father, proposed guardians are maternal grandparents, minors 8 and 7

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Petitioner is the adoptive mother and father of the minors.
- 2. The proposed guardians are the natural MGPs who live in Oregon. Petitioners state that minors have been bogged down in the system in Oregon, that petitioners adopted the children just to get them out of the system in Oregon and that the idea now is to have this court appoint the natural MGPs as guardians so that minors can be sent back to Oregon but with California court jurisdiction. Issues:
 - a. UCCJEA shows minors live with adoptive parents in Highland, CA. Initial jurisdiction of this court to hear this guardianship would therefore normally be proper. Pr.C. 2201 and 2202.
 - b. Concern that there is intent to send minors out of state immediately upon guardianship. Typically, upon intent to change residence of minors to out of

state, the courts require a petition to fix residence outside state and proof that guardianship proceedings have begun there. An order granting power to fix residence outside state shall require either an order of return or to this state or a new action to be filed in the other state. Pr.C. 2352. Petitioners anticipate having permanent California jurisdiction over Oregon minors.

- c. This action appears to be a subversion of ongoing Oregon jurisdiction and proceedings regarding the minors (by petitioner's own admission, this action is meant as a way to get around the Oregon proceedings).
- d. Petitioners cite Family Code sections regarding custody disputes across state lines that are not relevant here. See relevant Probate Code sections discussed above.

RECOMMENDATION:

Suggest court deny based upon jurisdictional concerns.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER MICHAEL J GASSNER

DATE: 09/25/06 TIME: 10:30 DEPT: S10P

CASE #: SG SS05500

CASE NAME: MTR OF LIANA SIENNA OK

HEARING:

Petition for Appointment of Guardian

COUNSEL:

ESTELA TREVINO (GP)...PRO/PER

LIANA SIENNA OK (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by maternal grandmother, minor 1

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Need to file proof of personal service on mother and father or due diligence declaration(s).
- 2. Due diligence declaration filed as to PGP's indicating name/whereabouts unknown and efforts to locate were unsuccessful. JTD

RECOMMENDATION:

Need notice.

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San Bernardino Superior Court
CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER MICHAEL J GASSNER

DATE: 09/25/06 TIME: 10:30 DEPT: S10P

CASE #: SG SS05505

CASE NAME: MTR OF JESSE ISAIAH ESCOBEDO

HEARING:

Petition for Appointment of Guardian

COUNSEL:

MARGARET MONTOYA (GP)...PRO/PER ELVIA ESCOBEDO (GP)...PRO/PER JESSE ISAIAH ESCOBEDO (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by maternal 2nd cousin, minor 1 month.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Mother signed nomination, waiver, and consent.
- 2. Due diligence declaration filed as to father and PGP's indicating no father's name on birth certificate and thus, efforts to locate were unsuccessful. JTD
- 3. Due diligence declaration filed as to MGF indicating efforts to locate were unsuccessful.
- 4. Section 16 of the petition is incomplete. Need to file a verified supplement stating that proposed guardian will promptly furnish all information requested by any agency referred to in Probate Code section 1543 (per PrC 1541)..
- 5. Need DCS report as petitioner is too distant of a relative.
- 6. Court investigator filed request to continue matter to 10/23/06 to complete investigation.

RECOMMENDATION: Court may wish to continue to 10/23/06 per CI request. Need DCS report.

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San Bernardino Superior Court
CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

.....

DATE: 09/25/06 TIME: 8:30 DEPT: S11P

CASE #: SG SS01823

CASE NAME: IN THE MATTER OF NITICHA LA SHAY PARKER

HEARING:

Petition for Appointment of Guardian

COUNSEL:

DARREN PARKER (GP)...PRO/PER PATRICIA MARTINEZ (GP)...PRO/PER

NITICHA LA SHAY PARKER (MIN)...

ELIZABETH M NELSON (GP)...PRO/PER

GENERAL INFORMATION: Letters issued to Patricia Martinez 8/13/01 Ex-parte petition to suspend guardianship powers & authority of Patricia Martinez and temporary orders denied 8/31/06 – no emergency

THIS CASE IS SET FOR HEARING ON Petition for Successor Guardianship, person only, by paternal grandmother, minor 13

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. A guardianship for this minor is already established and no order for termination is granted. Need termination of guardianship (by petition for termination and ruling on termination) prior to a new guardianship.
- 2. Notice is complete as to petition for guardianship.

RECOMMENDATION:

Need to clear notes.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

DATE: 09/25/06 TIME: 8:30 DEPT: S11P

CASE #: SG SS04840

CASE NAME: MTR RE REBECCA LYNN TRAMMELL ET AL

HEARING:

Hearing re: MTN FOR RECONSIDERATION

COUNSEL:

LARRY TRAMMELL (GP)...DIANA DIMAGGIO BECKIE TRAMMELL (GP)...DIANA DIMAGGIO

REBECCA LYNN TRAMMELL (MIN)... JOSEPH MICHAEL KELLEGHAN (MIN)... KATELYNN MARIE KELLEGHAN (MIN)...

MICHAEL S KELLEGHAN (FAT)...THOMAS H HAMILTON

See confidential memo in file

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

DATE: 09/25/06 TIME: 8:30 DEPT: S11P

CASE #: SG SS04844

CASE NAME: MTR OF ADRIANA CONTRERAS ETAL

HEARING:

Petition for Termination of Guardianship

COUNSEL:

ROSE H BARRON (GP)...PRO/PER

ADRIANA CONTRERAS (MIN)...
ANTONIO T CONTRERAS JR (MIN)...
PRISCILLA CONTRERAS (MIN)...
PATRICIA CONTRERAS (MIN)...
ANTONIO D CONTRERAS (MIN)...

DEBBIE A CONTRERAS (MOT)...PRO/PER

GENERAL INFORMATION: Letters originally issued 3/21/05 Petition for termination by father on 2/27/06 resulted in visitation for father

THIS CASE IS SET FOR HEARING ON Petition for termination filed by mother

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Guardian and minor/Adriana Contreras (13) each signed waiver and consent.
- 2. Petitioner alleges minors are living with her and she is able to provide for the minor children.
- 3. Declaration by guardian requests release from guardianship as mother has completed drug rehab and is able and ready to care for the minors.
- 4. Need to file proof of service on father, PGPs, MGPs, and brothers 12 years and older or file due diligence declaration(s).

RECOMMENDATION:

Need notice.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

DATE: 09/25/06 TIME: 8:30 DEPT: S11

CASE #: SG SS05124

CASE NAME: MATTER OF NATALY SANCHEZ

HEARING:

Hearing re: Inventory and appraisal

COUNSEL:

HORTENCIA GARCIA (GP)...PRO/PER

NATALY SANCHEZ (MIN)...

GENERAL INFORMATION: Letters issued 11/28/05

THIS CASE IS SET FOR HEARING ON Inventory and appraisal

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

1. I&A not filed. Need same.

RECOMMENDATION:

Find out status.

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San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

DATE: 09/25/06 TIME: 8:30 DEPT: S11

CASE #: SG SS05300

CASE NAME: MTR OF JULIAN FELICIANO FABELA

HEARING:

Hearing Re: REVIEW.

COUNSEL:

JOSE R. GALLEGOS (GP)...JOHN N. VEGA JUANA RAMOS GALLEGOS (GP)...JOHN N. VEGA

JULIAN FELICIANO FABELA (MIN)...

MARIO F. FABELA (FAT)...PRO/PER

JENNIE GALLEGOS (PRO/PER)...PRO/PER

GENERAL INFORMATION: On 6/5/06 court granted guardianship. However, it appears orders were returned by the clerk for correction.

THIS CASE IS SET FOR HEARING ON Review

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. On 6/5/06 Court reviewed report from FCS and made orders re custody and visitation as follows: visitation at supervisor's residence stricken / visitation to occur at a neutral place sierra & Foothill and will be supervised by petitioner's / mother is not to be present.
- 2. Guardianship was granted 6/5/06, but orders and letters have not issued. Need to file proposed order and letters of guardianship.

RECOMMENDATION:

Court may wish to inquire status of propose order and letters of guardianship.

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San Bernardino Superior Court
CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

DATE: 09/25/06 TIME: 8:30 DEPT: S11P

CASE #: SG SS05374

CASE NAME: MTR OF DYNASTI A JACKSON (MASTER FILE)

HEARING:

Hearing Re: Contested Petition for Appointment of Guardian.

COUNSEL:

TERRY L DEON (GE)...PRO/PER

DYNASTI A JACKSON (MIN)...

RICHARD BARNES (PET)...A FAMILY LAW OFFICE

DORA BARNES (OBJ)...WIL R MULLINS

DORA JACKSON (PRO/PER)...PRO/PER

TERRY L DEON ()...

As this is a court trial, no calendar notes will be prepared.

Continued from 8/21/06. The minute order of that date states: Objector requests the petition be dismissed and intends to re-file a subsequent petition. The court does not have the Court investigator's report.

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San Bernardino Superior Court
CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

DATE: 09/25/06 TIME: 8:30 DEPT: S11P

CASE #: SG SS05494

CASE NAME: MTR OF ANGEL ESCOBEDO

HEARING:

Petition for Appointment of Guardian

COUNSEL:

PEDRO PALOMARES (GP)...PRO/PER RITA PALOMARES (GP)...PRO/PER

ANGEL ESCOBEDO (MIN)...

GENERAL INFORMATION: Temporary letters issued 8/31/06

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by maternal grandparents, minor 1

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Mother signed waiver and consent.
- 2. Need to file proof of personal service as to permanent guardianship on father. Proof of service filed as to temporary guardianship only.

RECOMMENDATION:

None

San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE JOHN M PACHECO

DATE: 09/25/06 TIME: 8:30 DEPT: S11P

CASE #: SG SS05504

CASE NAME: MTR OF CECILIA CHRISTINE RIOS

HEARING:

Petition for Appointment of Guardian

COUNSEL:

JOYCE C AGUAYO (GP)...PRO/PER ARMANDO J AGUAYO (GP)...PRO/PER

CECILIA CHRISTINE RIOS (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by maternal grandmother and step-grandfather, minor 7 months

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Father and mother each personally served.
- 2. Need to file a Certificate of Assignment form.
- Need to file Consent of Guardian form.
- 4. Section 17 of petition states a nomination is filed with the petition. However, no nomination is in the file. Need to file nomination.
- 5. Court may wish to review confidential screening form.

RECOMMENDATION:

Clear notes.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER M J TORCHIA

DATE: 09/25/06 TIME: 1:30 DEPT: S14P

CASE #: SG SS04089

CASE NAME: MTR RE CORNEA WOODS ET AL

HEARING:

Petition for Termination of Guardianship

COUNSEL:

SHERI WILSON (GP)...PRO/PER

CORNEA WOODS (MIN)...
MEKIYA JONES (MIN)...
LAVAR JONES (MIN)...

GENERAL INFORMATION:

Letters of Guardianship originally issued on 8/4/03

Continued from 7/24/06 wherein the court terminated guardianship as to Cornea Woods and Mekia Jones. Guardian's petition to relocate residence outside CA is granted as to Lavar Jones. Guardian to file proof of guardianship in Nevada prior to the court terminating guardianship in CA.

THIS CASE IS SET FOR HEARING ON:

- Petition for Termination of Guardianship, filed by guardian, minors 10, 4 & 3
- Petition to Fix Residence Outside California

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED;

- 1. Petitioner/guardian is moving to Las Vegas, NV for a better living environment and more job opportunities.
- 2. Due diligence declaration filed as to mother and father indicating efforts to locate were unsuccessful. JTD
- Need to file Notice of Hearing and proof of service per order prescribing notice on both petitions.
- 4. Court may wish to require proof of Nevada guardianship prior to terminating California proceeding.

RECOMMENDATION:

None.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER M J TORCHIA

DATE: 09/25/06 TIME: 1:30 DEPT: S14P

CASE #: SG SS04947

CASE NAME: MATTER OF BRANDON ARNOLD

HEARING:

Petition for Termination of Guardianship

SEE PAGE 3

COUNSEL:

MICHELE ARNOLD (PET)...PRO/PER FREDERICK ARNOLD (GP)...PRO/PER (GP)...PRO/PER JUDY ARNOLD

BRANDON ARNOLD (MIN)...

GENERAL INFORMATION:

Letters of Guardianship issued to Frederick & Judy Arnold on 8/1/05 Continued from 7/24/06 for proof of Idaho Guardianship.

THIS CASE IS SET FOR HEARING ON Petition for Termination, filed by mother, minor 5

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Petitioner/Mother alleges guardians are moving to Idaho and guardianship proceedings to be commenced in that state.
- Guardians have signed waiver and consent. 2.
- 3. A petition to fix residence outside California is also before the court (matter
- 4. Petitioner/mother requested and was granted nun pro tunc amended letters for the new state as the original letters were inadvertently issued to petitioner.

RECOMMENDATION:

Court's discretion. Court may wish to require proof of Idaho guardianships

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER M J TORCHIA

DATE: 09/25/06 TIME: 1:30 DEPT: S14P

CASE #: SG SS04947

CASE NAME: MATTER OF BRANDON ARNOLD

HEARING:

Petition for TO FIX RESIDENCE OUTSIDE THE STATE OF CALIFORNIA

SEE PAGE 2

COUNSEL:

MICHELE ARNOLD (PET)...PRO/PER
FREDERICK ARNOLD (GP)...PRO/PER
JUDY ARNOLD (GP)...PRO/PER
BRANDON ARNOLD (MIN)...

GENERAL INFORMATION:

Letters of Guardianship issued to Frederick & Judy Arnold on 8/1/05 Continued from 7/24/06 for proof of Idaho Guardianship.

THIS CASE IS SET FOR HEARING ON Petition to fix residence outside the State of California, filed by mother, minor 5

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Petitioner is Mother. Petitioner alleges guardians are moving to Idaho and guardianship proceedings to be commenced in that state. Mother is not the proper party to petition to fix residence. However, in light of the fact guardians have signed waiver and consent, does court wish to also require amended petition to be filed by guardians?
- 2. Guardians have signed waiver and consent.
- 3. A petition for termination is also before the court (matter 4)

RECOMMENDATION:

Court's discretion.

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San Bernardino Superior Court
CIVCAL4 San Bernardino District
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER M J TORCHIA

DATE: 09/25/06 TIME: 1:30 DEPT: S14P

CASE #: SG SS05270

CASE NAME: MTR OF NICHOLAS A SABLAN

HEARING:

Hearing Re: PROOF OF FILING BLOCKED ACCT.

COUNSEL:

STEVEN J SABLAN (GE)...PRO/PER JEAN M SABLAN (GE)...PRO/PER

NICHOLAS A SABLAN (MIN)...

GENERAL INFORMATION: Letter of guardianship (Estate) issued 3/13/06 with requirement that guardianship funds be placed in a blocked account.

Continued from 5/15/06 at court's own motion. No appearance. Nothing new filed.

Continued from 7/17/06 no appearance. Citation issued to Steven Sablan and Jean Sablan and required to appear and show cause why Failure to File Proof of Blocked Account.

THIS CASE IS SET FOR HEARING ON Proof of blocked account

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- Funds to be received were from minor's deceased grandfather as custodian of funds in an UTMA account held in USAA in San Antonio, Texas. No proof of blocked account is filed.
- 2. Guardians each were personally served 9/15/06 a citation and copy of minute order.

RECOMMENDATION:

Set OSC re failure to file proof of blocked account. No bonding company to notice.

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER M J TORCHIA

DATE: 09/25/06 TIME: 1:30 DEPT: S14P

CASE #: SG SS05387

CASE NAME: MTR OF JEREMIAH UNDERWOOD

HEARING:

Petition for Appointment of Guardian

COUNSEL:

LAVONDA MARCIA HARRIS (GP)...PRO/PER

JEREMIAH UNDERWOOD (MIN)...

GENERAL INFORMATION:

Continued from 7/17/06 Mother and maternal aunt each to file written objections prior to next court date. Custody/visitation orders made in SBFSS92266. Matter referred to court investigator for investigation and report.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by paternal grandmother, minor 1

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED:

- 1. Father has signed nomination, waiver & consent.
- 2. Need to file proof of personal service on mother or due diligence declaration.
- 3. Due diligence declaration filed as to MGPs indicating names/whereabouts are unknown and thus, efforts to locate MGPs were unsuccessful. JTD
- 4. Due diligence declaration filed as to PGF indicating efforts to locate PGF were unsuccessful. JTD
- 5. Court investigator report is favorable to petition and recommends that mother Sabrina Underwood be given visitation.

RECOMMENDATION:

None.

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San Bernardino Superior Court
CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER M J TORCHIA

DATE: 09/25/06 TIME: 1:30 DEPT: S14P

CASE #: SG SS05437

CASE NAME: MTR OF STARR E. GRANADOS

HEARING:

Petition for Appointment of Guardian

COUNSEL:

CECILIA L. MARTINEZ (GP)...PRO/PER LUCIO G. MARTINEZ (GP)...PRO/PER

STARR E. GRANADOS (MIN)...

GENERAL INFORMATION:

Continued from 8/28/06 at request of DCS.

THIS CASE IS SET FOR HEARING ON Petition for Guardianship, person only, by paternal third cousin.

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- Due diligence declaration filed as to mother indicating efforts to locate were unsuccessful. JTD
- 2. Due diligence declaration filed as to father, PGF, & MGPs indicating efforts to locate them were unsuccessful.
- 3. Need DCS report as petitioner is a cousin greater than the first degree.
- 4. Section 16(a) of the petition is incomplete. Need to file a verified supplement and statement that proposed guardian will promptly furnish all information requested by any agency referred to in Probate Code section 1543 (per PrC 1541).
- 5. Guardianship Questionnaire incomplete. Need signature of Proposed guardian (Lucio Martinez) on page one. Please submit.
- 6. Court may with to review Confidential screening form (tabbed).
- 7. Court investigator filed a request for continuance to 10/23/06 to complete investigation report.

RECOMMENDATION: Court may wish to continue to 10/23/06 per CI request. Need to clear notes 1 & 5 and need DCS report

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San Bernardino Superior Court

CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER M J TORCHIA

DATE: 09/25/06 TIME: 1:30 DEPT: S14P

CASE #: SG SS05489

CASE NAME: MTR OF MALIAH GARRETT ET AL

HEARING:

Petition for Appointment of Guardian

COUNSEL:

HILDA C ABEYTA (GP)...PRO/PER

MALIAH GARRETT (MIN)...
KIARA GARRETT (MIN)...
SHANE GARRETT JR (MIN)...
ELIJAH GARRETT (MIN)...

GENERAL INFORMATION: Temporary letters issued 8/30/06

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by maternal aunt, minors 9, 7, 5, and 3

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Petition attachments 1c re minors Kiara, Shane, and Elija are incomplete as to whether or not minors have Native American ancestry. Need to file verified supplement.
- 2. Petitioner alleges mother requested petitioner to take custody of minors. However no consent is filed.
- 3. Mother and Father each personally served.
- 4. Need to file notice of hearing and proof of service on CI, PGPs and MGPs or due diligence declaration(s).
- 5. Court may wish to review confidential screening form.

RECOMMENDATION:

None.

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San Bernardino Superior Court
CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER M J TORCHIA

DATE: 09/25/06 TIME: 1:30 DEPT: S14P

CASE #: SG SS05497

CASE NAME: MTR RE JESSICA HALLADAY ET AL

HEARING:

Petition for Appointment of Guardian

COUNSEL:

DONNA ORTIZ (GP)...PRO/PER

JESSICA HALLADAY (MIN)... JORDAN HALLADAY (MIN)...

GENERAL INFORMATION: Temporary letters issued 8/28/06

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by maternal aunt, minors 12 and 15

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Minors Jessica and Jordan Halladay each signed a waiver and consent.
- 2. Petitioner alleges minors have suffered mental and physical abuse and fear to return to either parent.
- 3. Petitioner alleges CPS involvement and advised petitioner to seek guardianship. Court may wish to refer matter to Court investigator for investigation and report.
- 4. Need notice of hearing and proof of personal service on mother, and father each or due diligence declaration(s).
- 5. Need notice of hearing and proof of mail service on PGP's, MGP's, and brothers 12 years or older.
- 6. Section 13 of the Confidential Screening form re adverse interest is incomplete. File verified supplement.

RECOMMENDATION:

Clear notes.

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San Bernardino Superior Court
CIVCAL4 San Bernardino District

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE COMMISSIONER M J TORCHIA

DATE: 09/25/06 TIME: 1:30 DEPT: S14P

CASE #: SG SS05498

CASE NAME: MTR OF CHRISTINE D BARR ET AL

HEARING:

Petition for Appointment of Guardian

COUNSEL:

VIRGINIA I RUIZ (PET)...PRO/PER
ARTURO M RUIZ (PET)...PRO/PER

CHRISTINE I BARR (MIN)...
RYAN BARR (MIN)...

GENERAL INFORMATION

THIS CASE IS SET FOR HEARING ON Petition for guardianship, person only, by maternal grandparents, minors 19 months and 8 months

THE FOLLOWING ISSUES AND/OR DEFICIENCIES IN THE PAPERS ARE NOTED-

- 1. Mother signed waiver and consent.
- 2. Father personally served 9/8/06
- 3. Proof of service filed as to PGF showing notice was mailed. However, no address is listed. Question, was service completed. JTD
- 4. Guardian Questionnaire filed. However, need proposed-guardian Arturo Ruiz's signature on the first and last pages. File corrected Guardianship Questionnaire.

RECOMMENDATION:

Clear notes.